

U.S. Flock Trends and Projections

January 8, 2020



Compiled by
Maro Ibarburu

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American Egg Board

The Egg Industry Center Market Reports & Industry Analysis are compiled in the memory of their creator, Don D. Bell, Poultry Extension Specialist Emeritus - UC Davis.

U.S. EGG INDUSTRY STATISTICAL REPORT SUMMARY

- * The November hatch (straight-run chicks) was 2.2% higher than November 2018. This projects forward to a 21.6 million pullet placement for April of 2020 which is 0.5 million higher than April of 2019 placement (21.1).
- * Current (November average, 2019) U.S. table egg layer number (339.2 million) is 1.5 percent larger than last year's number at this time (334.0 million), and 3.5 million larger than the previous month (335.7 million).
- * In November, Iowa led the nation with 56.3 million laying hens compared to 35.4 million in Ohio, 34.2 million in Indiana, and 28.2 million in Pennsylvania.
- * The December 1st U.S. rate of lay was 81.5% which is 1.1% higher than the December 1st 2018 level. The total number of table eggs produced in November 2019 was 3.7% higher than the November 2018 production.
- * The November 2019 number of eggs exported was 24% higher than last year (November 2018) and 17% lower than last month (October 2019). The November exports represented 3.4% of the number of eggs produced.
- * Shell eggs broken for products in November 2019 totaled 6.438 million cases, 2.4% less than in November 2018 (6.593 million cases).

Monthly Highlights (Compared to November a year ago) (% change) - U.S.

	2018	2019	% Change
Hatch - Egg-Type Straight Run (thousands) (U.S.)	46,844	47,893	2.2
Table Egg Layers (millions) (U.S.)	334.0	339.2	1.5
Rate of lay (percent)	79.7	82.0	2.3
Molting (December 1, 2019) (percent in + out of a molt)	15.7	13.9	-11.5

Year-end layers (millions) - U.S.

Year	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Million	285.2	286.8	290.1	298.6	308.2	312.9	297.7	320.0	327.9	331.6	340.3*

* preliminary value

SPECIAL NOTE:

USDA stopped reporting stats for Texas, Mississippi, Florida and Arkansas. As a consequence, EIC decided to stop reporting stats by region and replaced these tables with shell egg and egg products inventory and consumption.

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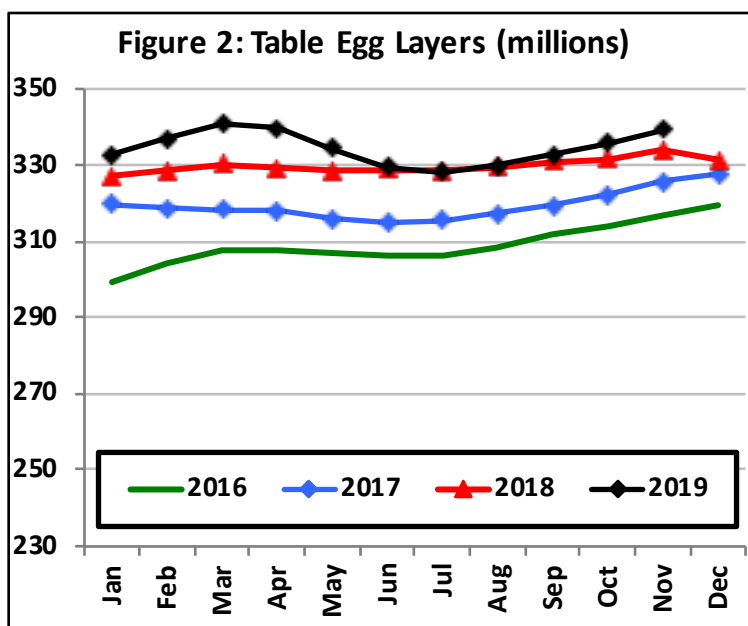
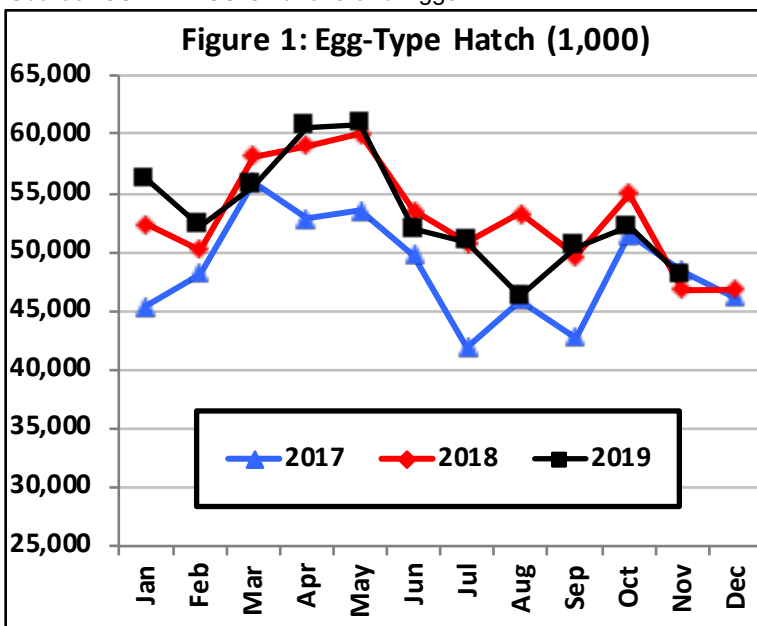
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EGG TYPE: EGGS IN INCUBATORS (on the 1st of the month) and STRAIGHT RUN HATCH (U.S.)

TABLE 1

EGG-TYPE Eggs in Incubators (thousands)				EGG-TYPE Straight Run Hatch (thousands)				
month	2018	2019	Change (%)	month	2017	2018	2019	Change %
Jan	46,750	52,153	11.6	Jan	45,367	52,313	56,219	7.5
Feb	51,216	55,001	7.4	Feb	48,127	50,148	52,182	4.1
Mar	56,120	53,586	-4.5	Mar	55,919	58,147	55,658	-4.3
Apr	55,990	58,422	4.3	Apr	52,762	58,986	60,668	2.9
May	56,063	55,489	-1.0	May	53,506	60,063	60,816	1.3
Jun	50,523	51,648	2.2	Jun	49,722	53,486	51,858	-3.0
Jul	46,390	47,615	2.6	Jul	41,862	50,752	50,919	0.3
Aug	46,678	47,490	1.7	Aug	45,861	53,207	46,246	-13.1
Sep	50,036	47,878	-4.3	Sep	42,725	49,610	50,386	1.6
Oct	51,647	48,512	-6.1	Oct	51,495	54,960	52,066	-5.3
Nov	45,096	48,069	6.6	Nov	48,344	46,844	47,893	2.2
Dec	50,858	47,915	-5.8	Dec	46,080	46,779		
12 Month Avg.	50,614	51,148	1.1	11 Month Avg.	48,699	53,501	53,174	-0.6
12 Month Total	607,367	613,778		11 Month Total	535,690	588,516	584,911	
12 Month Total	560,591			12 Month Total	581,770	635,295		

Source: USDA NASS Chickens and Eggs



AVERAGE U.S. TABLE EGG LAYERS (MILLIONS)

TABLE 2

month	2014	2015	2016	2017	2018	2019	% Change with respect to last year	2014-2018
Jan	307.2	311.2	299.3	319.7	327.2	332.6	1.7	6.3
Feb	306.7	310.0	304.0	318.7	328.6	336.8	2.5	7.4
Mar	307.7	310.2	307.4	318.4	330.3	340.9	3.2	8.3
Apr	308.3	305.9	307.4	317.9	329.3	339.6	3.1	8.2
May	307.6	289.3	307.0	315.9	328.7	334.5	1.8	8.0
Jun	307.0	276.9	306.5	314.9	328.8	329.7	0.3	7.5
Jul	308.2	278.1	306.4	315.5	328.6	328.1	-0.2	6.7
Aug	309.6	279.7	308.6	317.3	329.4	329.9	0.2	6.8
Sep	310.4	282.4	311.7	319.4	330.8	332.6	0.5	7.0
Oct	310.7	285.6	313.6	322.2	331.6	335.7	1.2	7.3
Nov	312.7	290.2	316.7	325.8	334.0	339.2	1.5	7.4
Dec	313.8	295.6	319.5	327.7	331.3			
11 Month Avg.	308.7	292.7	308.1	318.7	329.8	334.5	1.4	7.4
Annual Avg.	309.2	292.9	309.0	319.5	329.9			

Source: USDA NASS Chickens and Eggs



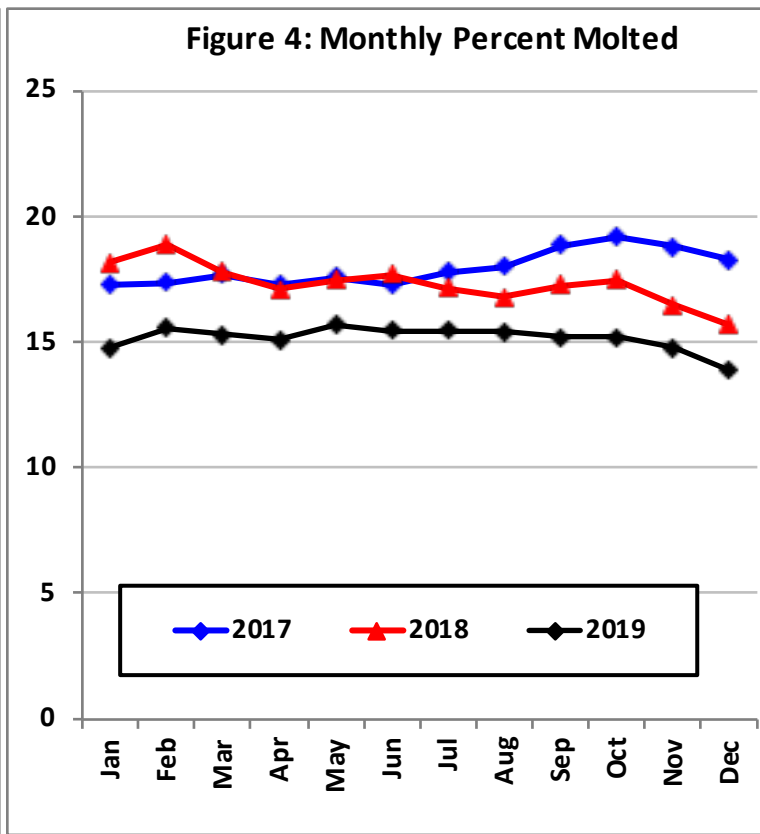
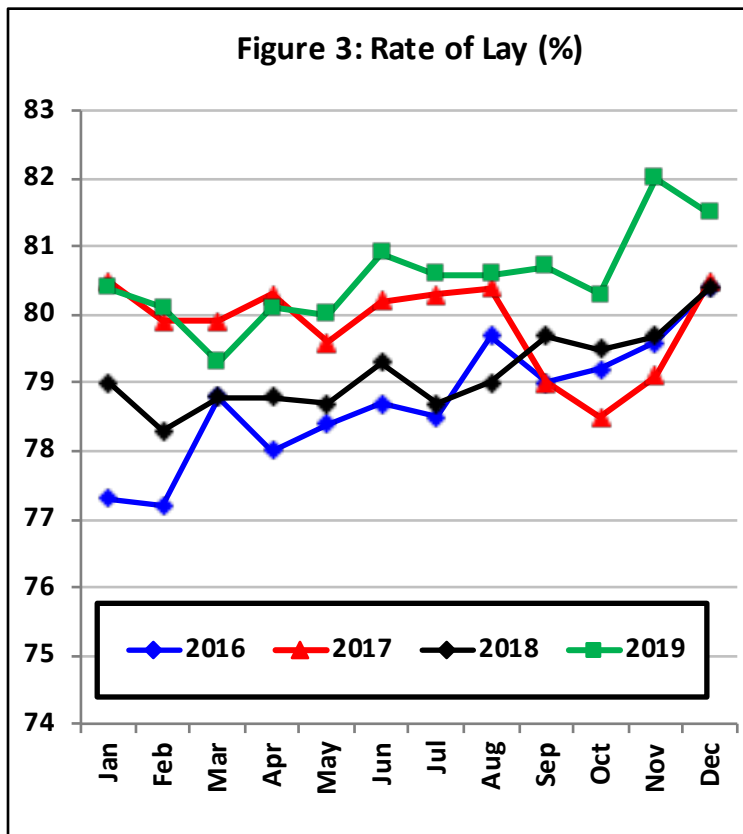
U.S. TABLE EGGS, AND RATE OF LAY on the 1st of EACH MONTH (ALL STATES)

TABLE 3

month	Table Eggs - human consumption (millions)						Rate of Lay (Table)	
	2015	2016	2017	2018	2019	Change (%)	2018	2019
Jan	7,545	7,168	7,948	7,983	8,275	3.7	79.0	80.4
Feb	6,726	6,878	7,130	7,227	7,517	4.0	78.3	80.1
Mar	7,566	7,475	7,908	8,070	8,424	4.4	78.8	79.3
Apr	7,252	7,213	7,627	7,785	8,160	4.8	78.8	80.1
May	6,996	7,479	7,828	8,056	8,346	3.6	78.7	80.0
Jun	6,464	7,228	7,583	7,798	7,991	2.5	79.3	80.9
Jul	6,698	7,514	7,863	8,036	8,200	2.1	78.7	80.6
Aug	6,729	7,597	7,843	8,106	8,254	1.8	79.0	80.6
Sep	6,544	7,402	7,549	7,899	8,035	1.7	79.7	80.7
Oct	6,837	7,724	7,873	8,185	8,447	3.2	79.5	80.3
Nov	6,778	7,602	7,800	8,024	8,322	3.7	79.7	82.0
Dec	7,125	7,969	8,106	8,259			80.4	81.5
YTD Avg.	6,921	7,389	7,723	7,924	8,179	3.2	79.2	80.5
Annual Avg.	6,938	7,437	7,755	7,952			79.2	
Total	83,260	89,249	93,056	95,428				

Source: USDA NASS Chickens and Eggs

The rate of lay was changed from the monthly average to the rate of lay on the 1st of each month on November 2017.



INDUCED MOLT PERCENT - U.S. TOTALS (1ST OF MONTH)

TABLE 4

month	In a Molt		Completed a Molt		In a molt + Completed a Molt			Change
	2018	2019	2018	2019	2017	2018	2019	
Jan	1.8	1.5	16.4	13.3	17.3	18.2	14.8	-3.4
Feb	2.9	2.6	16.0	13.0	17.4	18.9	15.6	-3.3
Mar	1.8	1.5	16.0	13.8	17.7	17.8	15.3	-2.5
Apr	1.7	1.3	15.4	13.8	17.3	17.1	15.1	-2.0
May	3.1	2.5	14.4	13.2	17.6	17.5	15.7	-1.8
Jun	3.0	2.1	14.7	13.4	17.3	17.7	15.5	-2.2
Jul	2.2	2.0	15.0	13.5	17.8	17.2	15.5	-1.7
Aug	2.2	2.0	14.6	13.4	18.0	16.8	15.4	-1.4
Sep	2.7	2.0	14.6	13.2	18.9	17.3	15.2	-2.1
Oct	2.3	1.9	15.2	13.3	19.2	17.5	15.2	-2.3
Nov	1.6	1.5	14.9	13.3	18.8	16.5	14.8	-1.7
Dec	1.1	0.9	14.6	13.0	18.3	15.7	13.9	-1.8
12 Month Avg.	2.2	1.8	15.2	13.4	18.0	17.4	15.2	-2.2
12 Month Avg.	2.2		15.2		18.0	17.4		

Source: USDA NASS Chickens and Eggs

SHELL EGGS BROKEN UNDER FEDERAL INSPECTION (MILLION CASES)

TABLE 5

month	2014	2015	2016	2017	2018	2019	% Change with respect to last year 2014-2018	
Jan	5.865	6.634	5.639	6.540	6.482	7.018	8.3	12.6
Feb	5.325	5.746	5.484	6.192	5.904	6.360	7.7	11.0
Mar	6.086	6.030	6.308	6.601	6.218	6.847	10.1	9.6
Apr	6.205	6.061	6.255	6.126	6.403	6.870	7.3	10.6
May	6.514	5.533	6.576	6.547	6.922	7.335	6.0	14.3
Jun	6.532	6.408	6.679	6.604	6.891	6.801	-1.3	2.7
Jul	6.618	5.641	6.474	6.376	6.770	6.865	1.4	7.7
Aug	6.596	5.589	6.804	6.603	7.110	7.062	-0.7	8.0
Sep	6.566	5.583	6.539	6.126	6.793	6.834	0.6	8.1
Oct	6.731	5.814	6.636	6.583	7.045	7.408	5.2	12.9
Nov	6.086	5.350	6.499	6.296	6.593	6.438	-2.4	4.4
Dec	6.281	5.749	6.498	6.306	6.854			
11 Month Avg.	6.284	5.854	6.354	6.418	6.648	6.894	3.7	9.2
11 Month Total	69.124	64.389	69.894	70.594	73.129	75.837		
12 Month Total	75.405	70.138	76.391	76.901	79.983			

Source: USDA NASS Egg products - monthly

Million Cases Produced
% BROKEN

231.279	247.915	258.489	265.079	250.265
30.3	30.8	29.8	30.2	30.3



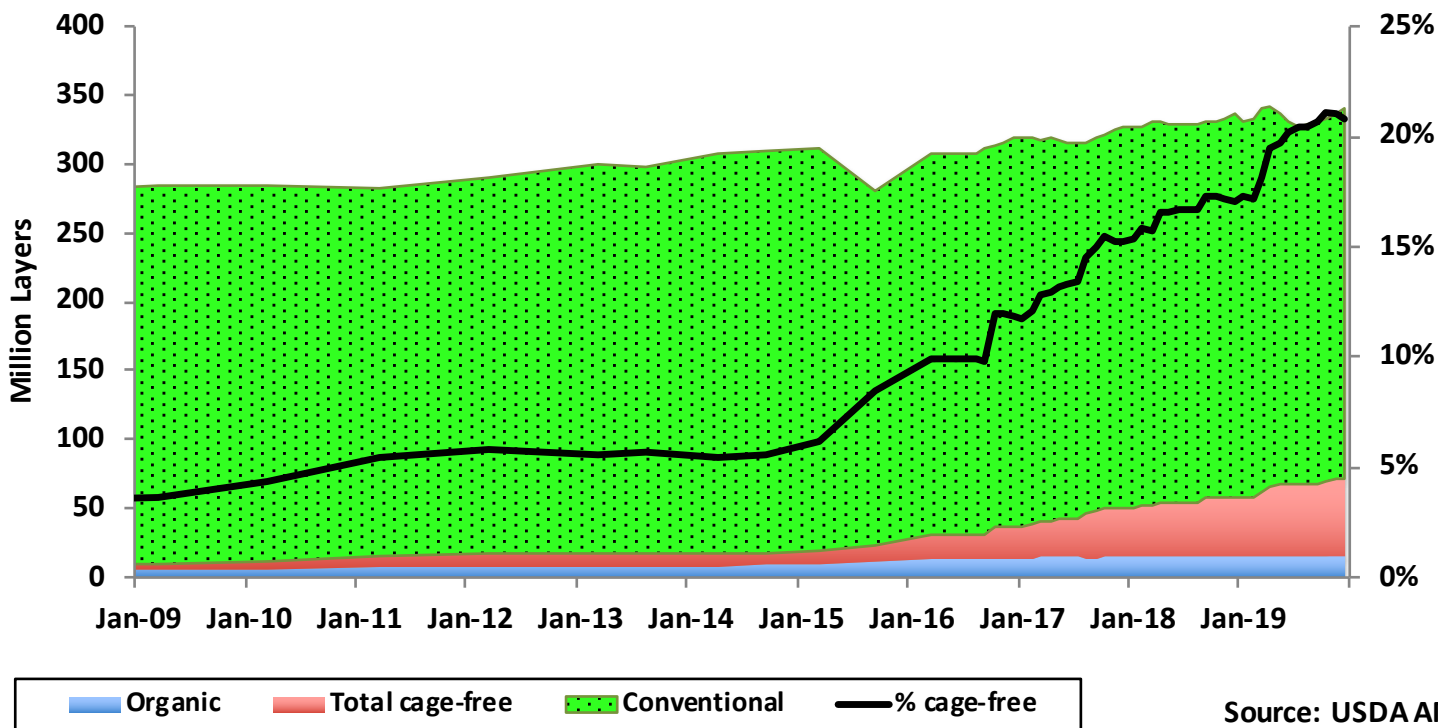
CAGE-FREE LAYERS (MILLIONS)

TABLE 6

	Non-Organic Cage-Free		Certified Organic		TOTAL Cage-Free Layers			Cage-Free % of U.S. Flock
	2018	2019	2018	2019	2018	2019	Change (%)	
January	35.7	41.5	14.6	15.7	50.2	57.2	14%	17.2%
February	36.9	41.6	15.0	15.7	51.9	57.3	10%	17.2%
March	36.9	46.8	15.0	15.0	51.9	61.9	19%	18.2%
April	39.0	50.7	15.6	15.7	54.5	66.4	22%	19.4%
May	39.0	50.9	15.6	15.8	54.5	66.7	22%	19.8%
June	39.1	51.3	15.6	15.8	54.7	67.1	23%	20.2%
July	39.1	51.3	15.6	15.8	54.7	67.1	23%	20.5%
August	39.1	51.3	15.6	15.8	54.7	67.1	23%	20.4%
September	41.4	52.7	15.7	15.8	57.1	68.5	20%	20.7%
October	41.5	54.2	15.7	16.1	57.2	70.3	23%	21.1%
November	41.5	54.6	15.7	16.2	57.2	70.8	24%	21.1%
December	41.5	54.6	15.7	16.2	57.2	70.8	24%	20.8%
12 Month Avg.	39.2	50.1	15.4	15.8	54.6	65.9	21%	19.7%
12 Month Avg.	39.2		15.4		54.6			

Source: USDA AMS (Monthly USDA Cage-Free Shell Egg Report)

Figure 5: U.S. Cage-Free and Conventional Layers



Source: USDA AMS

EXPORT OF TABLE EGGS IN THE SHELL IN 2019 (Thousand cases- 30 doz)

TABLE 7

Month \ To	North	Central	European		Southeast	Middle	Total 2019	Total 2018	% of U.S. Production	
	America	America	Caribbean	Union-28	East Asia	Asia				East
Jan	108.7	0.0	16.4	0.0	102.8	0.0	14.5	244.8	284.1	1.07
Feb	50.2	0.0	20.2	0.0	94.5	0.0	7.5	173.9	231.7	0.83
Mar	199.1	0.0	18.1	0.2	155.5	0.1	9.7	386.5	246.7	1.65
Apr	249.3	0.8	14.7	0.2	129.8	0.0	5.3	404.5	311.9	1.78
May	213.4	0.0	10.2	0.0	180.7	0.0	3.0	411.3	324.1	1.77
Jun	144.0	0.0	13.9	0.0	196.0	0.0	1.1	359.0	273.5	1.62
Jul	141.1	1.0	10.2	0.0	172.0	0.0	8.5	338.0	273.3	1.48
Aug	220.6	0.0	13.3	0.0	156.9	0.0	30.8	425.5	373.8	1.86
Sep	248.7	0.0	14.4	0.2	122.1	0.0	14.9	406.1	363.2	1.82
Oct	366.0	0.0	12.3	0.1	197.3	0.0	16.6	596.5	471.1	2.54
Nov	167.1	0.0	11.9	0.1	144.1	0.0	0.9	330.9	314.4	1.41
Dec									352.6	
11 Mo. Total	2,108.4	1.9	155.6	0.8	1,651.8	0.1	112.9	4,077.0	3,467.8	1.62
%	51.7	0.0	3.8	0.0	40.5	0.0	2.8			

Source: USDA Foreign Agric. Service from U.S. Dept. of Commerce, U.S. Census Bureau, Foreign Trade Stats

EXPORT OF EGG PRODUCTS IN 2019 (EQUIVALENT: thousand cases- 30 doz)

TABLE 8

Month \ To	North	Central	European		Southeast	Middle	Total 2019	Total 2018	% of U.S. Production	
	America	America	Caribbean	Union-28	East Asia	Asia				East
Jan	135.7	14.2	10.7	7.0	105.5	8.7	4.0	297.5	471.5	1.29
Feb	136.0	2.3	16.5	5.6	62.2	23.2	3.8	270.9	511.4	1.30
Mar	176.3	5.9	10.3	4.7	56.4	2.2	7.1	283.0	461.0	1.21
Apr	160.3	5.1	24.8	0.9	80.7	24.6	10.4	333.3	493.7	1.47
May	137.8	8.9	7.7	6.0	120.1	9.3	5.0	326.5	445.8	1.41
Jun	150.4	12.1	11.2	2.4	113.2	41.2	6.4	373.5	354.6	1.68
Jul	188.3	18.3	10.3	2.0	79.6	11.2	5.9	347.5	370.8	1.53
Aug	131.0	4.2	12.8	2.4	108.6	25.4	9.6	345.1	346.3	1.51
Sep	122.7	7.3	5.2	3.0	113.1	0.1	2.5	315.5	337.6	1.41
Oct	155.3	8.2	12.0	4.0	124.5	23.5	2.3	360.8	306.0	1.54
Nov	193.5	7.2	13.8	6.6	132.5	32.1	6.3	464.9	329.0	1.98
Dec									310.8	
11 Mo. Total	1,687.1	93.7	135.4	44.6	1,096.3	201.5	63.5	3,718.5	4,427.7	1.48
%	45.4	2.5	3.6	1.2	29.5	5.4	1.7			

Note: Information has been converted from metric tonnes at a rate of 42 lbs. per case of liquid egg (edible + inedibles).

Source: USDA Economic Research Service from U.S. Dept. of Commerce, U.S. Census Bureau, Foreign Trade Stats.

TOTAL EGGS EXPORTED - 2019

TABLE 9

	Table Eggs Produced		Shell Eggs Exported		Egg Products Exported		Total Exported	
	(000) Cases		(000) Cases	% of U.S.	(000) Cases	% of U.S.	(000) Cases	% of U.S.
Jan	22,987		244.8	1.07	297.5	1.29	542.3	2.36
Feb	20,879		173.9	0.83	270.9	1.30	444.7	2.13
Mar	23,401		386.5	1.65	283.0	1.21	669.6	2.86
Apr	22,667		404.5	1.78	333.3	1.47	737.8	3.26
May	23,184		411.3	1.77	326.5	1.41	737.8	3.18
Jun	22,197		359.0	1.62	373.5	1.68	732.5	3.30
Jul	22,779		338.0	1.48	347.5	1.53	685.5	3.01
Aug	22,928		425.5	1.86	345.1	1.51	770.6	3.36
Sep	22,319		406.1	1.82	315.5	1.41	721.6	3.23
Oct	23,463		596.5	2.54	360.8	1.54	957.3	4.08
Nov	23,463		330.9	1.41	464.9	1.98	795.8	3.39
Dec								
Total/Av	250,265		4,077.0	1.63	3,718.5	1.49	7,795.6	3.11

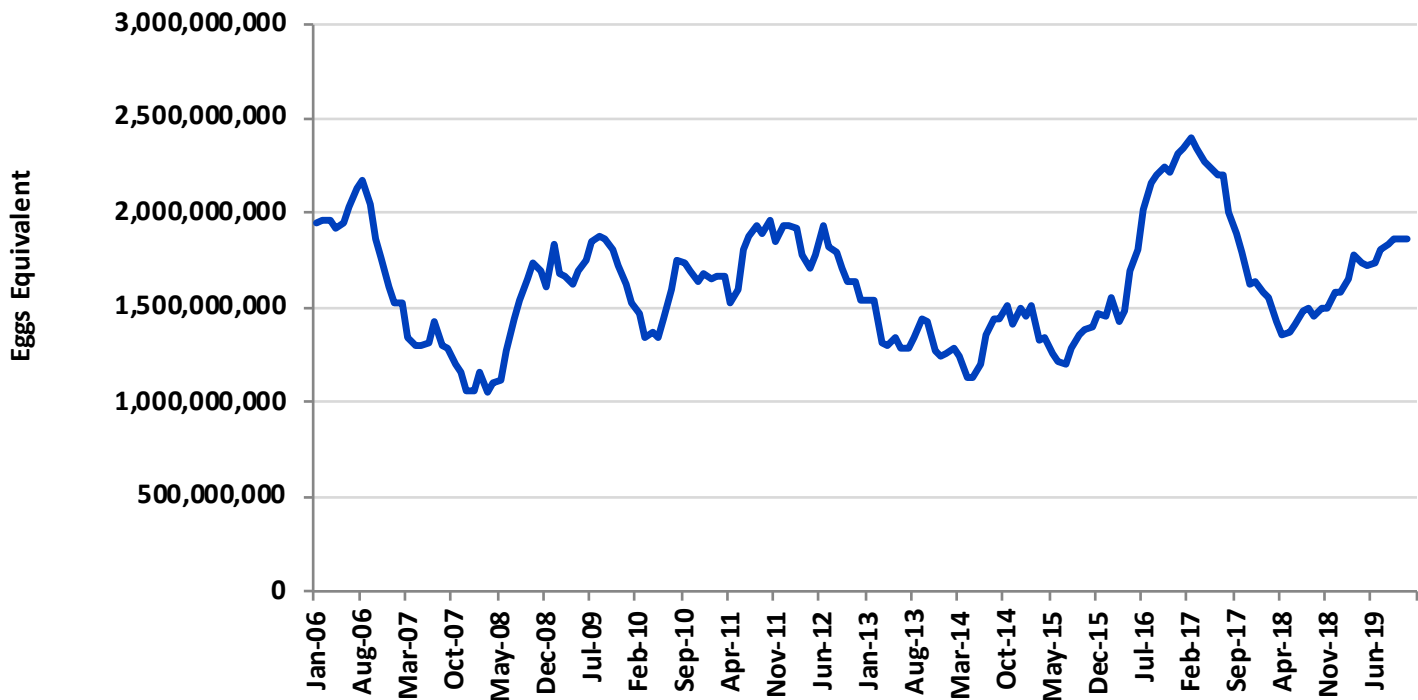
Egg Inventory at the Beginning of the Month

TABLE 10

month	Shell Eggs (eggs)			19 - 18	Egg Products (eggs equivalent)			19 - 18
	2017	2018	2019	% Change	2017	2018	2019	% Change
JAN	615,852,000	588,888,000	637,344,000	8%	1,706,486,870	1,047,558,765	942,881,484	-10%
FEB	586,944,000	527,652,000	547,956,000	4%	1,750,618,034	1,057,913,844	1,029,023,582	-3%
MAR	591,408,000	574,560,000	615,672,000	7%	1,808,924,515	984,399,906	1,037,123,073	5%
APR	599,292,000	557,604,000	725,364,000	30%	1,750,485,213	864,324,599	1,049,273,001	21%
MAY	567,792,000	613,836,000	705,240,000	15%	1,710,453,779	745,236,648	1,031,717,861	38%
JUN	613,260,000	625,140,000	666,000,000	7%	1,626,891,671	744,536,232	1,059,795,872	42%
JUL	554,688,000	576,972,000	616,608,000	7%	1,643,193,127	835,816,631	1,122,375,546	34%
AUG	574,236,000	613,548,000	641,772,000	5%	1,627,451,130	871,527,787	1,169,432,459	34%
SEP	520,488,000	619,488,000	620,856,000	0%	1,486,102,862	882,200,742	1,210,612,240	37%
OCT	545,832,000	630,000,000	638,964,000	1%	1,352,616,090	819,763,724	1,223,244,103	49%
NOV	573,012,000	643,176,000	636,444,000	-1%	1,215,292,803	858,254,954	1,225,657,161	43%
DEC	566,532,000	626,544,000	660,276,000	5%	1,064,243,564	870,841,984	1,208,503,024	39%
12 Month Avg.	575,778,000	599,784,000	642,708,000	7%	1,561,896,638	881,864,651	1,109,136,617	26%
12 Month Avg.	575,778,000	599,784,000			1,561,896,638	881,864,651		

Assumes: 12.5% drying yield for drying egg whites, 46.3% drying yield for drying egg yolks, 25% drying yield for drying whole egg, and 48.84 grams of edible egg per egg broken for further processing

Figure 6: Total inventory of eggs (shell + egg products)



Note: the figure above was corrected from previous versions in October 2019.



CONSUMPTION of EGGS per PERSON

TABLE 11

month	Shell Eggs (eggs/person)			19 - 18	Egg Products (eggs/person)			19 - 18
	2017	2018	2019	Change	2017	2018	2019	Change
JAN	17.1	17.0	17.3	0.3	6.9	6.6	7.2	0.5
FEB	14.8	15.4	15.8	0.4	6.3	6.2	6.7	0.4
MAR	16.8	17.6	17.7	0.1	7.1	6.8	7.2	0.4
APR	16.4	16.4	16.9	0.4	6.5	6.9	7.3	0.3
MAY	16.6	16.7	17.0	0.3	7.1	7.2	7.6	0.4
JUN	15.8	16.1	16.6	0.5	6.9	7.0	6.9	-0.1
JUL	16.9	16.9	17.2	0.2	6.8	7.0	7.0	0.0
AUG	16.5	16.7	17.0	0.3	7.3	7.5	7.3	-0.2
SEP	16.1	16.4	16.6	0.2	6.7	7.3	7.1	-0.2
OCT	16.6	16.9	16.8	-0.1	7.1	7.3	7.7	0.4
NOV	16.7	17.0	17.5	0.6	6.8	6.9	6.6	-0.3
DEC	17.5	17.3			6.6	7.0		
11 Month Sum	180.4	183.1	186.2	3.1	75.5	76.7	78.5	1.8
12 Month Sum	197.9	200.4			82.0	83.7		

USDA ERS is projecting a 5.5 eggs/person increase in total consumption for 2019 with respect to 2018

Figure 7: Consumption of shell eggs and egg products 12-month running sum (eggs/person)

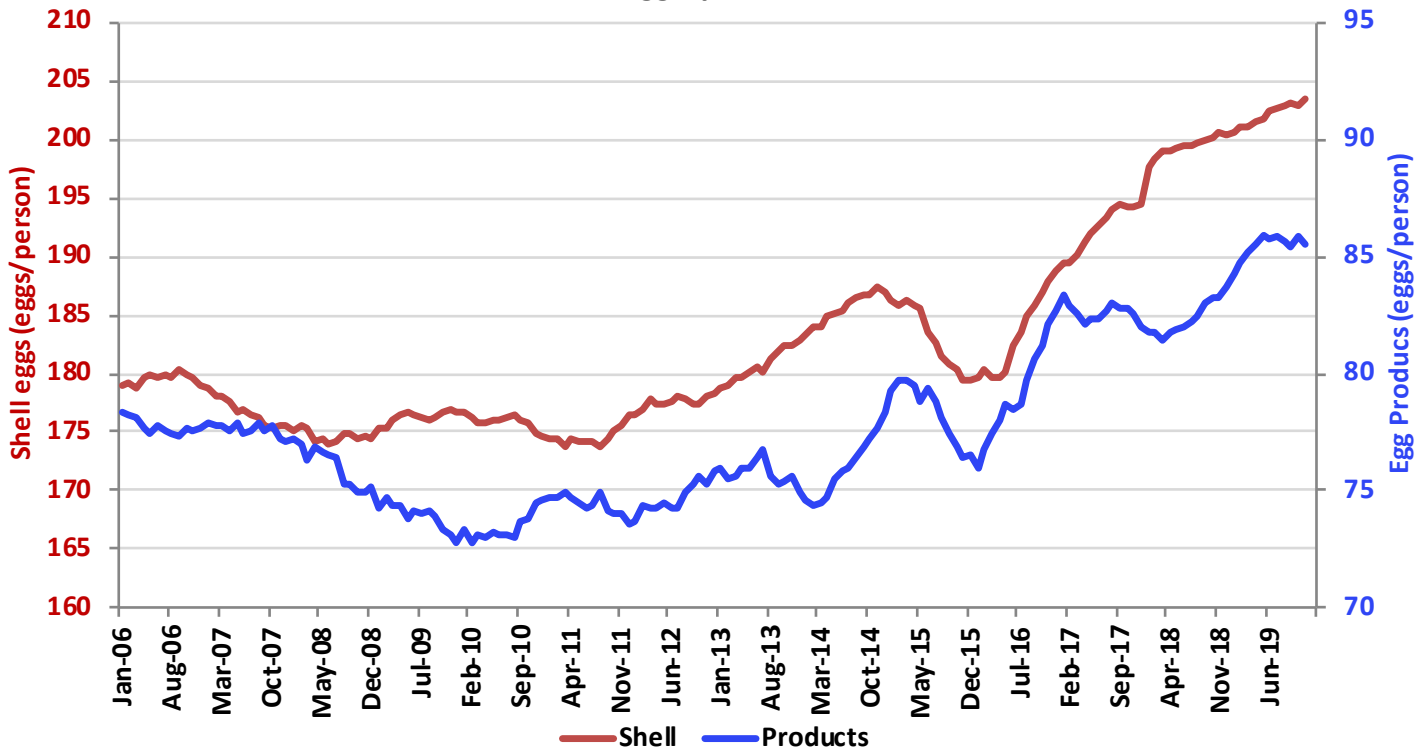


TABLE EGG LAYERS IN LEADING STATES - (LAYERS IN 30,000+ HEN FLOCKS) - 2019

TABLE 12

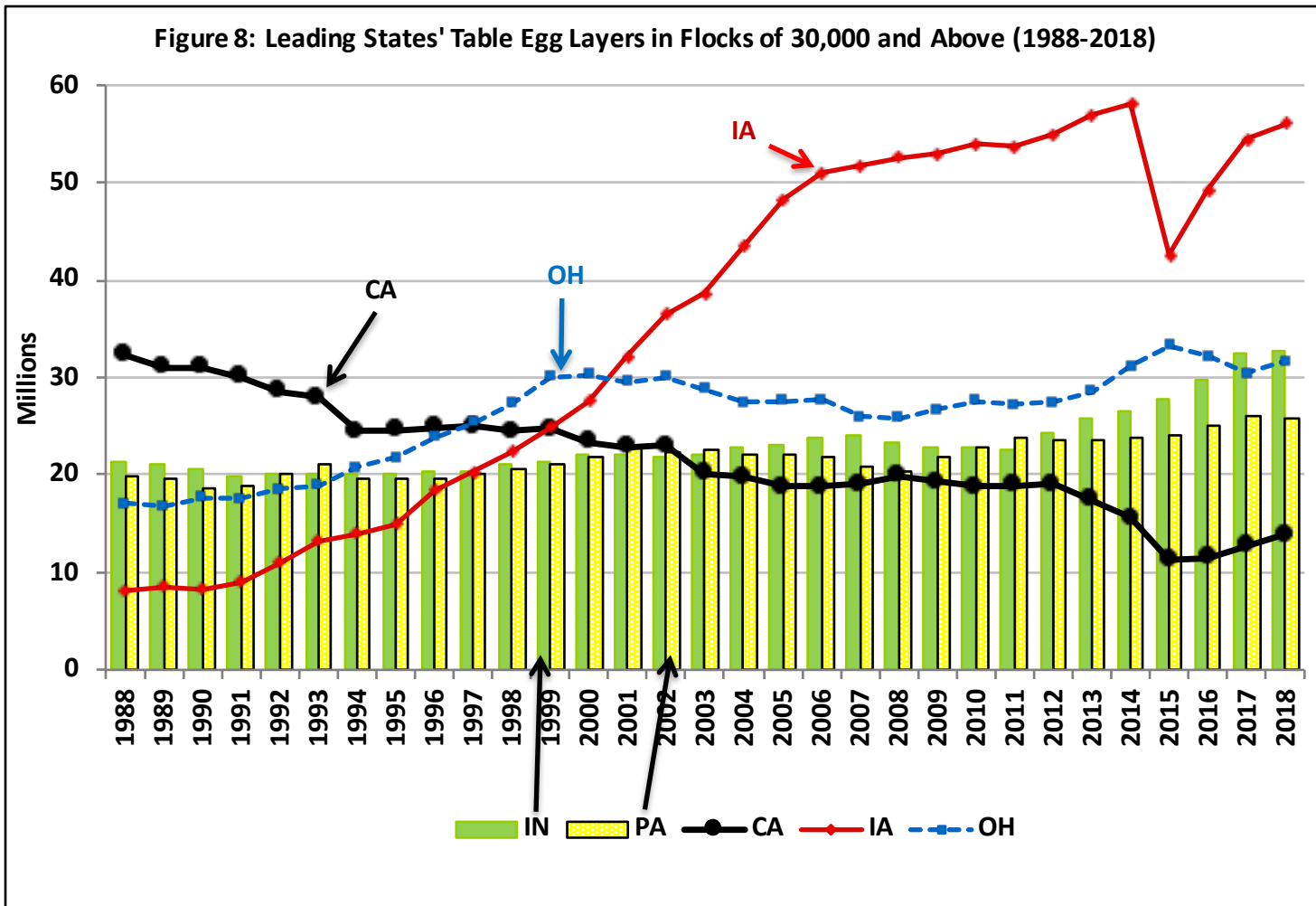
month	IA	OH	IN	PA	CA	U.S.
Nov-2018	56.63	32.05	33.37	26.02	13.95	318.67
	(Millions)					
Jan-2019	55.63	31.55	33.85	25.86	13.73	319.94
Feb-2019	56.38	33.81	34.19	25.52	13.05	321.33
Mar-2019	57.50	36.08	34.03	25.38	12.93	325.39
Apr-2019	57.55	35.75	33.72	25.27	12.88	324.12
May-2019	56.84	34.71	33.30	25.54	12.78	319.06
Jun-2019	55.84	34.36	32.56	25.58	12.51	314.24
Jul-2019	55.38	34.65	32.22	25.49	11.97	312.60
Aug-2019	55.64	34.82	32.54	25.65	12.53	314.46
Sep-2019	55.88	34.91	33.09	25.56	13.16	317.10
Oct-2019	55.74	35.00	33.60	26.88	12.76	320.24
Nov-2019	56.26	35.42	34.21	28.25	12.69	323.71
Dec-2019						
11 Month Avg.	56.24	34.64	33.39	25.91	12.82	319.29

Source: USDA NASS Chickens and Eggs

In March 2019 USDA stopped reporting the number of table egg layers for Texas which was the 5th largest egg producing State then.

% of all U.S. table egg layers in flocks with 30,000 or more hens =	95.5%
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Figure 8: Leading States' Table Egg Layers in Flocks of 30,000 and Above (1988-2018)



PROJECTED U.S. EGG-TYPE HATCHERY SUPPLY FLOCK (Millions)

TABLE 13

month	2014	2015	2016	2017	2018	2019	2020
Jan	2.540	2.682	3.081	2.581	2.741	2.142	2.484
Feb	2.536	2.689	3.074	2.598	2.705	2.078	2.556
Mar	2.472	2.605	2.997	2.742	2.541	2.122	2.558
Apr	2.530	2.718	2.840	2.705	2.549	2.120	2.647
May	2.497	2.917	2.805	2.699	2.434	2.145	2.624
Jun	2.439	2.892	2.866	2.747	2.325	2.246	2.566
Jul	2.608	2.797	2.836	2.696	2.434	2.219	
Aug	2.535	2.797	2.725	2.764	2.442	2.253	
Sep	2.553	2.857	2.615	2.755	2.418	2.297	
Oct	2.610	2.958	2.446	2.782	2.413	2.301	
Nov	2.619	2.937	2.566	2.685	2.386	2.374	
Dec	2.664	2.947	2.650	2.659	2.296	2.389	
6 month avg.	2.502	2.751	2.944	2.679	2.549	2.142	2.573
12 month avg.	2.550	2.816	2.792	2.701	2.474	2.224	

Source: USDA NASS Chickens and Eggs

Note: The hatchery supply flock estimates are made by using 7 to 18 months prior hatch minus 9% mortality

PULLETS TO BE HOUSED BASED UPON U.S. HATCH 5 MONTH AGO (Millions)
(47.5% of CHICKS PLACED multiplied by a 95% LIVABILITY FACTOR)

TABLE 14

month	2015	2016	2017	2018	2019	2020	2015 to '19 month avg.
Jan	17.9	21.3	19.5	20.7	24.0	20.9	20.7
Feb	18.4	21.5	18.9	18.0	20.9	21.2	19.5
Mar	20.2	22.7	19.6	23.2	24.8	23.5	22.1
Apr	16.5	20.7	18.8	21.8	21.1	21.6	19.8
May	18.2	21.1	20.6	20.8	21.1		20.4
Jun	18.0	20.9	19.8	22.8	24.6		21.2
Jul	20.7	27.1	24.0	25.1	26.1		24.6
Aug	21.4	25.7	25.2	26.2	25.1		24.8
Sep	21.4	23.1	23.8	26.6	27.4		24.5
Oct	21.8	25.9	24.1	27.1	27.4		25.3
Nov	21.3	26.0	22.4	24.1	23.4		23.5
Dec	19.3	18.8	18.9	22.9	23.0		20.6
4 month avg.	18.2	21.5	19.2	20.9	22.7	21.8	20.5
Annual Avg.	19.6	22.9	21.3	23.3	24.1		22.2
Total	235.1	274.7	255.8	279.4	288.9		266.8

Source: USDA NASS Chickens and Eggs

% Change to date -4.01

Note: The number of pullets to be housed was reduced by 6 million based on the number reported as lost to avian influenza. We assumed the reduction as evenly spread during the period between May and September 2015 (assuming that the ages of affected birds was evenly distributed).

PROJECTED U.S. TABLE EGG FLOCK MORE THAN 70 WEEKS OF AGE (% of layers)

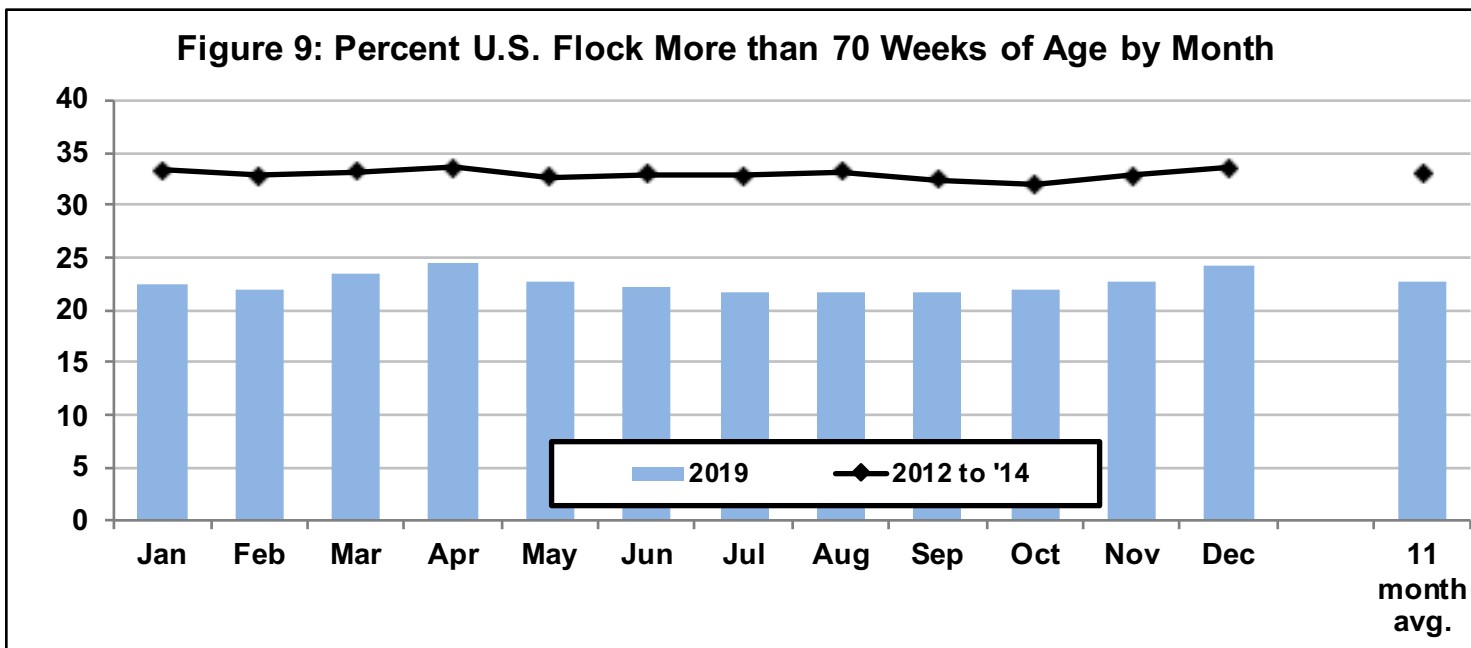
TABLE 15

	% of National Flock over 70 weeks of age (on the 1st of the month)						
	2014	2015	2016	2017	2018	2019	2012 to '14
Jan	33.1	32.2		24.3	29.4	22.5	33.3
Feb	31.8	31.1		24.5	27.8	22.1	32.9
Mar	31.8	32.0		24.9	28.3	23.5	33.3
Apr	32.5			25.4	28.1	24.6	33.6
May	32.2			26.2	27.3	22.8	32.7
Jun	32.2			27.0	28.0	22.2	33.0
Jul	32.4			26.3	27.4	21.8	32.9
Aug	33.4			27.2	26.5	21.8	33.2
Sep	32.5			28.3	25.6	21.6	32.5
Oct	32.1			27.6	24.2	21.9	32.0
Nov	31.5		21.4	28.6	23.8	22.9	32.9
Dec	32.8		23.4	29.3	23.3	24.3	33.6
11 month avg.				26.6	26.6	22.7	33.0
12 month avg.	32.4			26.6	26.6		33.0

Source: Egg Industry Center based on USDA NASS Chickens and Eggs data

Note: The number of layers younger than 70 weeks of age are estimated as the sum of the Egg-Type Chicks Hatched between 6 and 16 months before adjusted by a 47.5% of CHICKS PLACED multiplied by a 95% LIVABILITY FACTOR for pullets and a 98% average LIVABILITY FACTOR FOR LAYERS between 20 and 70 weeks of age.

Figure 9: Percent U.S. Flock More than 70 Weeks of Age by Month



FLOCK SIZE PROJECTION

The U.S. flock size is projected for the current year and the following year for each month. Projections start with the first of the month official USDA count and are then adjusted monthly. Adjustments are made considering the most recent:

- Hatch data (projected 5-months into the future with mortality). Subsequent pullets added are estimated using the linear regression listed below for each month.

Added /Beginning ratio estimated as: $0.08748 - 0.00486 * \text{Price } 12-18 \text{ Jan} - 0.00665 * \text{Price } 12-18 \text{ Feb} - 0.00275 * \text{Price } 12-18 \text{ Mar} - 0.00632 * \text{Price } 12-18 \text{ Apr} - 0.00416 * \text{Price } 12-18 \text{ May} - 0.00294 * \text{Price } 12-18 \text{ Jun} + 0.0033 * \text{Price } 12-18 \text{ Jul} + 0.00364 * \text{Price } 12-18 \text{ Aug} + 0.00426 * \text{Price } 12-18 \text{ Sep} + 0.00459 * \text{Price } 12-18 \text{ Oct} - 0.00064 * \text{Price } 12-18 \text{ Nov} - 0.00574 * \text{Price } 12-18 \text{ Dec} - 0.00094 * \text{MOLT} - \text{previous } 12\text{-mo}$

... where "Egg Price 12-18 mo earlier" is the average price of Midwest Large eggs for the months 12 to 18 before the month we are trying to project

... where "MOLT - previous 12-mo" is the previous 12 months average of the percentage of layers molted

Adjusted R²=0.72

- All birds coming out of production by any reason are included in the "Slaughter, Died and Missing" category. This is estimated as Beginning count + Added - Ending count. Subsequent layers coming out of production are estimated using the linear regression listed below for each month.

Slaughter, Died & Missing/Beginning ratio estimated as: $= 0.01395 + 0.79519 * \text{Added} / \text{Beg. count} + 0.0039 * \text{Jan} - 0.0046 * \text{Feb} - 0.00214 * \text{Mar} + 0.00567 * \text{Apr} + 0.00251 * \text{May} - 0.00061 * \text{Jun} - 0.00096 * \text{Jul} - 0.00605 * \text{Aug} - 0.0022 * \text{Sep} - 0.00934 * \text{Oct} - 0.01192 * \text{Nov} + 0.01792 * \text{Shock Sep} + 0.00923 * \text{Adj. Price } < 0.80 \text{ Qtr } 4$

... where "Added /Beg. count " is the ratio between the pullets added and the beginning flock count for the month we are trying to project

... where "ShockSep" is a dummy variable to capture the losses experienced after the year 2010 SE recall

... where "Adj. Price <0.80 Qtr 4" is a dummy variable that takes the value one if the CPI adjusted Urner Barry midwest large price in the last quarter of the year is lower than 0.8 and zero otherwise

Adjusted R²=0.60

First of the Month Projection Estimates of U.S. Table Egg Layers (millions)

TABLE 16

Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual
2019	2019	2019	2019	2019	2019	2019	2019	2019	2019	2019	2019
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
331.6	333.6	340.0	341.7	337.5	331.6	327.8	328.3	331.5	333.6	337.8	340.5

Project. Year end: **Dec 31, 2019 - 340.3**

Note: Actual values source = Chickens and Eggs Report - USDA NASS



Calculated on: January 2020

2019 Bird Flow by Month

Table 17

ACTUAL FLOCK (million birds)				
month	Beginning Count	Pullets added ¹	Slaughter, Died & Missing	Ending count
Jan-19	331.6	24.0	22.0	333.6
Feb-19	333.6	20.9	14.5	340.0
Mar-19	340.0	24.8	23.1	341.7
Apr-19	341.7	21.1	25.4	337.5
May-19	337.5	21.1	27.0	331.6
Jun-19	331.6	24.6	28.3	327.8
Jul-19	327.8	26.1	25.6	328.3
Aug-19	328.3	25.1	21.9	331.5
Sep-19	331.5	27.4	25.3	333.6
Oct-19	333.6	27.4	23.2	337.8
Nov-19	337.8	23.4	20.7	340.5
Dec-19	340.5	23.0		
Jan-20		20.9		
Feb-20		21.2		
Mar-20		23.5		
Apr-20		21.6		
May-20				
Jun-20				
Jul-20				
Aug-20				
Sep-20				
Oct-20				
Nov-20				
Dec-20				

¹ at 5 months of age

Table 18

PROJECTED FLOCK (million birds)				
month	Beginning Count	Pullets added ¹	Slaughter, Died & Missing	Ending count
Jan-19	331.6	24.0	22.0	333.6
Feb-19	333.6	20.9	14.5	340.0
Mar-19	340.0	24.8	23.1	341.7
Apr-19	341.7	21.1	25.4	337.5
May-19	337.5	21.1	27.0	331.6
Jun-19	331.6	24.6	28.3	327.8
Jul-19	327.8	26.1	25.6	328.3
Aug-19	328.3	25.1	21.9	331.5
Sep-19	331.5	27.4	25.3	333.6
Oct-19	333.6	27.4	23.2	337.8
Nov-19	337.8	23.4	20.7	340.5
Dec-19	340.5	23.0	23.2	340.3
Jan-20	340.3	20.9	22.7	338.4
Feb-20	338.4	21.2	20.1	339.5
Mar-20	339.5	23.5	22.8	340.2
Apr-20	340.2	21.6	23.9	337.9
May-20	337.9	23.2	24.2	337.0
Jun-20	337.0	23.7	23.5	337.2
Jul-20	337.2	25.5	24.9	337.9
Aug-20	337.9	25.6	23.1	340.4
Sep-20	340.4	26.0	24.5	341.9
Oct-20	341.9	26.2	25.1	342.9
Nov-20	342.9			
Dec-20				

¹ at 5 months of age

Actual number

In March 2019, USDA updated the number of table egg layers in the U.S. The adjustment goes back to January 2017.



2019 U.S. Flock Size: EIC Projections and USDA Reported Numbers

Table 19

EIC projected	USDA preliminary	USDA actual count
---------------	------------------	-------------------

For January 2020

Number of U.S. table egg layers (million) on the 1st of each month

Month & Year	Month when the Layer Number was Reported by USDA (highlighted) or Projected by EIC											
	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec
Jan-18		331.6										
Feb-18		329.5	333.6									
Mar-18		330.7	336.1	340.0								
Apr-18		332.0	337.0	341.5	341.7							
May-18		329.8	334.7	339.1	338.6	337.5						
Jun-18		328.6	333.4	337.8	337.3	331.5	331.6					
Jul-18		329.1	333.8	338.1	337.7	332.0	327.3	327.8				
Aug-18		329.9	334.7	338.9	338.4	332.8	328.2	328.2	328.3			
Sep-18		332.5	337.3	341.3	340.9	335.2	330.6	330.7	331.4	331.5		
Oct-18		333.7	338.8	342.8	342.6	337.0	332.4	332.5	333.2	333.5	333.6	
Nov-18		337.1	339.9	343.9	343.7	338.3	336.3	336.4	334.5	334.8	336.2	337.8
Dec-18		341.1	341.4	345.5	345.3	342.4	340.4	340.4	338.5	338.8	340.3	340.5
Jan-19		341.3	341.0	342.4	342.2	342.0	340.0	340.2	338.3	338.6	340.0	340.3
Feb-19			339.4	340.8	340.6	340.4	338.4	338.6	336.5	336.8	338.2	338.4
Mar-19				341.9	341.7	341.6	339.6	339.8	337.7	337.9	339.3	339.5
Apr-19					342.4	342.2	340.2	340.5	338.3	338.6	340.0	340.2
May-19						340.0	338.0	338.2	336.1	336.3	337.8	337.9
Jun-19							337.0	337.2	335.1	335.4	336.8	337.0
Jul-19								337.4	335.3	335.6	337.1	337.2
Aug-19									336.0	336.3	337.7	337.9
Sep-19										338.8	340.2	340.4
Oct-19											341.7	341.9
Nov-19												342.9
Dec-19												

THIS PAGE HELPS VISUALIZE CHANGES IN FLOCK PROJECTIONS AS THE YEAR EVOLVES



Figure 10: U.S. Monthly Table-Egg Layers (2009-2019)

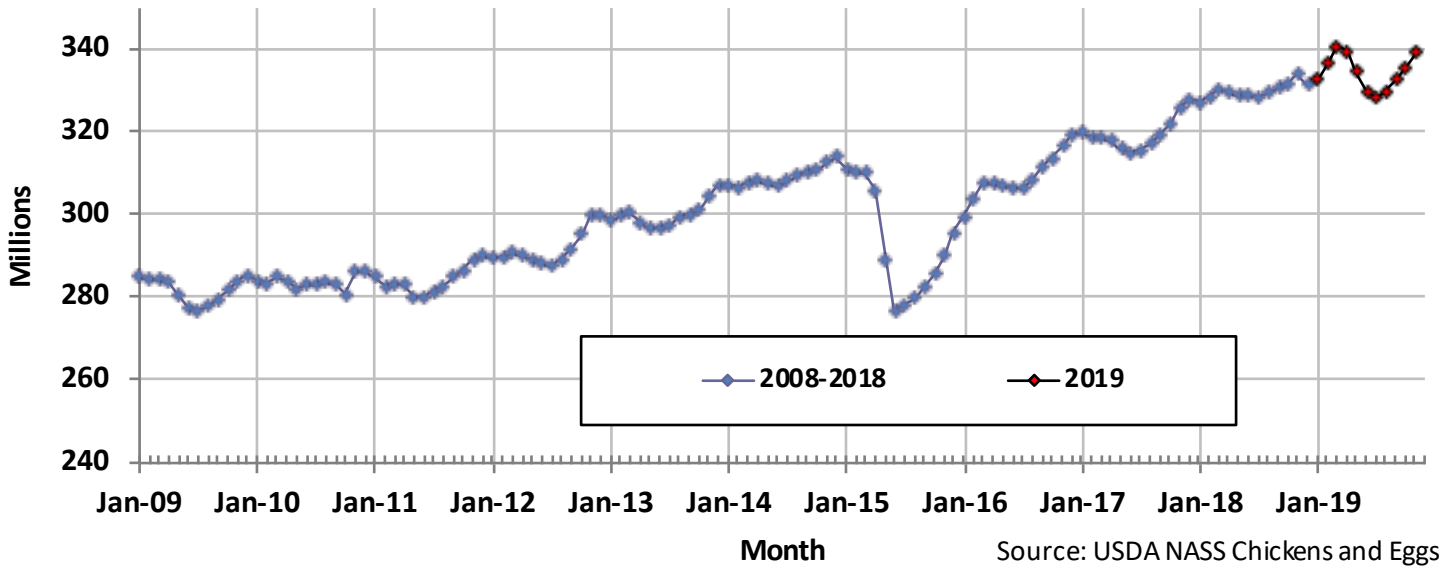


Figure 11: U.S. Table Eggs per Hundred Hens per Day by Month (2009-2019)

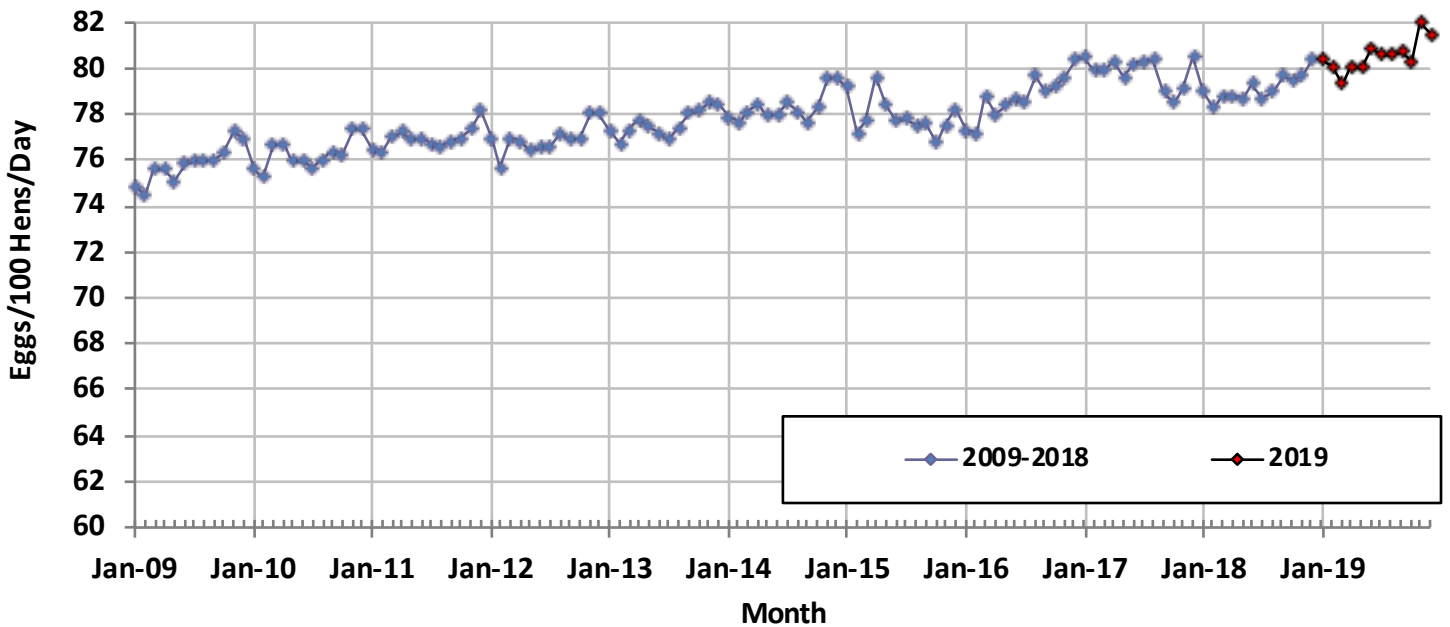


Figure 12: Monthly Percent of U.S. Flock Molted (2009-2019)

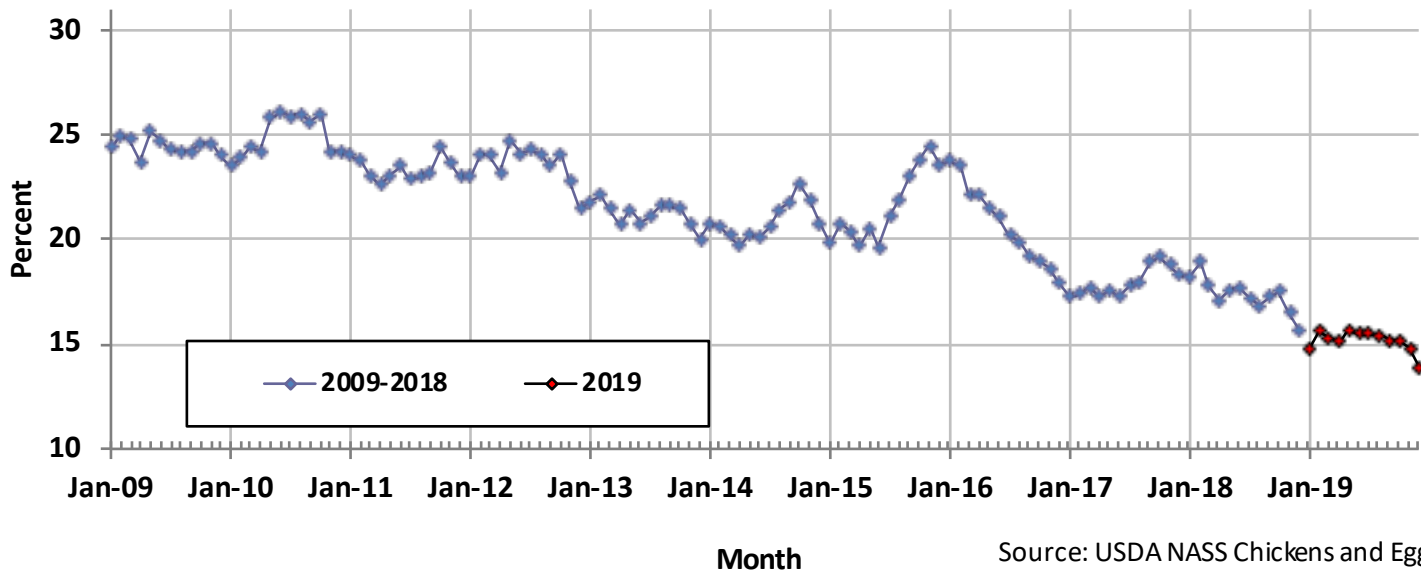
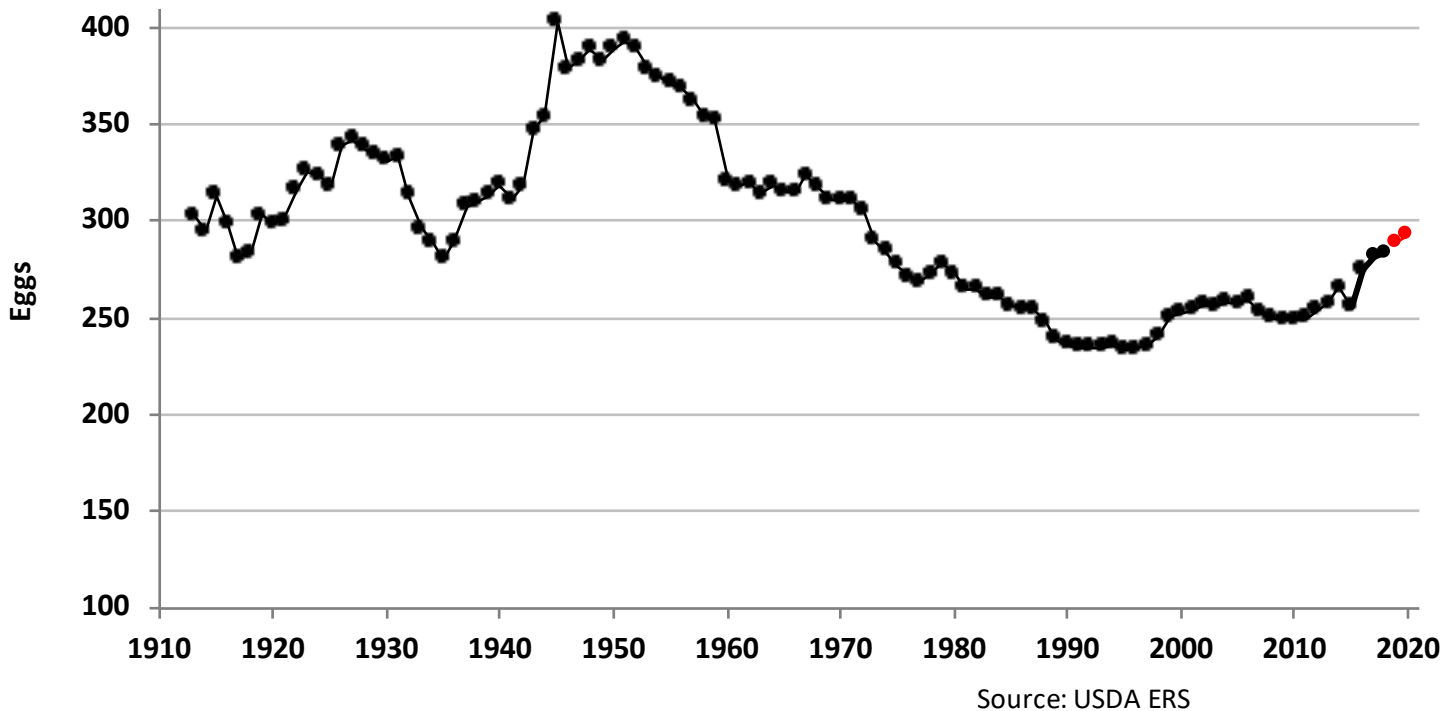


Figure 13: U.S. Per Capita Egg Consumption by Year (1913-2020)



SUMMARY TO DATE

Table 20

		2018	2019	% Change
Hatch of Egg-Type Straight Run (Thousands) (U.S.) (total)	Jan to Nov	53,501	53,174	-0.6
Table-Egg Layers (Millions) (U.S.) (avg.)	Jan to Nov	329.8	334.5	1.4
Table Eggs (Millions/Month) (U.S.) (avg.)	Jan to Nov	7,924	8,191	3.4
Rate of Lay (%)	Jan to Nov	79.2	80.5	1.4
U.S. Table Egg Avg. Cases/Week (Thousands)	Jan to Nov	1,827	1,888	3.4
Avg Monthly Cases of Eggs Broken (Million) (U.S.)	Jan to Nov	6.648	6.894	3.7
		2016	2017	Difference
Percent of U.S. Flock In or Post Molt (avg.)	Jan to Dec	17.4	15.2	-2.2
Average Pullets Added/Month (millions) (U.S.)	Jan to Apr 2020	22.7	21.8	-0.9

Note: U.S. cost of production and egg prices are published in another Egg Industry Center report. Contact Maro Ibarburu at maro@iastate.edu to be placed on the mailing list to receive monthly copies of these reports.

**Webpages of some of the sources of information,
Access these sites by clicking on the blue addresses below:**

- USDA NASS Chickens and Eggs <http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1028>
- USDA NASS Poultry Slaughter <http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1131>
- USDA NASS Egg Products <http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1057>
- USDA ERS Livestock and Meat Trade Data. <http://www.ers.usda.gov/data/MeatTrade/BroilerTurkeyMonthly.htm>
- USDA FAS <http://www.fas.usda.gov/gats/ExpressQuery1.aspx>
- USDA NASS Cold Storage <http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1034>
- USDA AMS Poultry Market News and Analysis <http://marketnews.usda.gov/portal/py>
- USDA AMS Monthly USDA Cage-Free Shell Egg Report <https://www.ams.usda.gov/mnreports/pymcagefree.pdf>

Maro Ibarburu, EIC Business Analyst
Iowa State University, Ames, IA
Phone (515) 294-8132
E-mail: maro@iastate.edu

